

The State Electricity Authority

SOME INFORMATION ABOUT ICELAND

ITS WATER RESOURCES AND ENERGY POTENTIAL

July 1965

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1. Statistical Data

1.1 Geographical Data

| | |
|-------------------------------|--------------------|
| Latitude | 63°24' - 66°32', N |
| Longitude (Greenwich) | 13°30' - 24°32', W |
| Length, W-E (max) | 490 km |
| Breadth, N-S (max) | 312 km |

1000 km²

| | |
|-------------------------------------|------------|
| <u>Area, total</u> | <u>103</u> |
| Cultivated land, estimated at | 1 |
| Other land with vegetation | 24 |
| Lakes | 3 |
| Glaciers | 12 |
| Lava | 6 |
| Sand | 4 |
| Other desert land | 53 |

| | |
|--|--------------------------------------|
| <u>Population</u> , Dec. 1, 1964 | 189.785* (1.8 per km ²) |
| (Reykjavik - - - | 76.921*) |

| | |
|---|------|
| Net increase 1959-63, annual average ... | 1.9% |
| Born alive | 2.7% |
| Died | 0.7% |

Net migration .. - 0.1%

| | |
|---------------------------------|------------|
| <u>Average life</u> (1951-60) | |
| Men | 70.7 years |
| Women | 75.0 - |
| Marriages (1959-63) | 7.6°/oo |
| Separations | 2.5 - |
| Divorces | 0.9 - |

1.2 National Economy

Occupations

| | |
|----------------------------------|--------------|
| Farming | 13.5% |
| Fisheries | 10.0% |
| Fish processing | 10.0% |
| Other manufacturing | 13.0% |
| Construction | 10.0% |
| Commerce, communications | 21.5% |
| Other services | 14.5% |
| Pensions, publ. relief etc. | 7.5% |
| | <hr/> 100.0% |

Farming (about 5.200 farms)

| | |
|---------------|---------|
| Cattle | 56 000 |
| Horses | 30 000 |
| Sheep | 777 000 |
| Poultry | 107 000 |
| Pigs | 1 000 |

Number of dairies 15

| | |
|------------------------------|---------------|
| Milk processed in dairies .. | 100 000 000 l |
| Total milk production | 120 000 000 l |
| Mutton production | 12 000 000 kg |

Fisheries (830 craft, totalling 75 000 G. R. T.)

| | |
|------------------------|--------------------|
| 1963 total catch | 774 000 tons |
| (of which herring ... | 395 000 -) |
| 1964 Herring | 542 000 tons |
| Cod, haddock and | |
| flat fish | 425 000 - |
| Capelin | 9 000 - |
| Crustacea | 3 000 - |
| Total | <hr/> 979 000 tons |

Exports, imports, balance of payments

| | |
|--------------------|-----------------------|
| Imports 1964 | 5650 mill. kr. c.i.f. |
| Exports - | 4776 - - f.o.b. |
| Adverse balance | 874 million kr. |

The net balance of payments for 1964 (including services) is not yet available. In 1963 it was 220 million kr. and will probably be similar in 1964.

| | |
|------------------------------|----------------|
| Fish and fishery products .. | 92% of exports |
| Agricultural products | 6% - - |

Principal trading partners 1964

| | Exports | Imports |
|-----------------------|---------|---------|
| United Kingdom | 17.5% | 13.3% |
| United States | 16.1% | 11.9% |
| Soviet Union | 9.1% | 8.4% |
| Western Germany | 8.6% | 10.3% |
| Sweden | 7.3% | 5.4% |
| Denmark | 3.6% | 7.0% |
| Norway | 6.3% | 10.8% |
| Nigeria | 4.8% | - |

Principal exports

| | |
|--------------------------------|-------|
| Frozen fish | 24.0% |
| Herring meal | 12.5% |
| Salted herring | 11.0% |
| Salted fish | 9.0% |
| Herring oil | 9.0% |
| Iced fish (incl.herring) | 7.0% |
| Dried fish | 7.0% |

Import of Fuels in 1964

Metric tons

| | |
|-------------------------|---------|
| Coal | 12 695 |
| Coke | 899 |
| Heavy Fuel Oil | 101 634 |
| Gas Oil | 250 090 |
| Kerosine | 7 621 |
| Gasoline | 42 831 |
| Aviation Gasoline | 15 231 |

Estimated Consumption of Energy in 1964

(expressed as useful energy, i.e. excluding transmission and conventional losses)

| | |
|-------------------------|----------|
| Total consumption | 3000 GWh |
| Supplied by hydro power | 17% |
| geothermal energy | 18% |
| imported fuels | 65% |

Shipping

End 1963 67 vessels, 67 000 G. R. T.

Aircraft (in overseas operation)

1965 (January) 11 aircraft (1026 seats)

Passenger transports (overseas), 1963

| | Foreigners | Icelanders | Total |
|--------------|------------|------------|--------|
| By sea | 2 800 | 3 212 | 6 012 |
| By air | 14 775 | 9 912 | 24 687 |
| | 17 575 | 13 124 | 30 699 |

Living Standards

Calories per day 3240

Minimum hourly daytime wages,
July 1964 Kr. 36.18

Average yearly income of married
workers and seamen, 1963 Kr. 125 000

According to income tax returns
1963 75% of married male tax-
payers, ages 25-66 years lived in
own houses

Per 1000 inhabitants :

| | |
|----------------------|-----|
| Passenger cars | 125 |
| Radio sets | 460 |
| Telephones | 254 |

Energy consumption per head,
coal equivalent metr. tons 4.4

Milk consumption per day
per person 0.66 ltr

Production and Capital Formation

Gross National Product in 1964 at 1962 prices

| | |
|------------------------|--------|
| Millions of I kr. | 13 845 |
| Per head, US \$ | 1 710 |
| Growth per annum | 5,5% |

Gross Fixed Capital Formation in 1964 at 1962 prices

| | |
|------------------------|-------|
| Millions of I kr. | 4 170 |
| Percent of G.N.P. | 30 |

Currency

Icel.kr.

| | |
|--------------|-------------|
| 100 kr. | 16,08 D.Kr. |
| 100 kr. | 11.39 F.Fr. |
| 100 kr. | 9.27 D.Dm. |
| 100 kr. | 2.32 US \$ |
| 100 kr. | 0/16/7 UK £ |

1.3 Electric Power Industry

Installed Capacity and Generation of Electricity

| | Installed Capacity 31.12.64 | | Generation in 1964 | | Average 5 year increase 1959-1964 | | Average 10 year increase 1954-1964 | |
|----------------------------|--------------------------------|-------|--------------------|-------|---|---|--|---|
| | MW | % | GWh | % | | % | | % |
| Public Power Plants | | | | | | | | |
| Hydro Power | 123 | 82,2 | 653 | 98,1 | 6,8 | | 7,1 | |
| Thermal Power | 26 | 17,8 | 13 | 1,9 | - 1,8 | | 1,1 | |
| Total | 149 | 100,0 | 666 | 100,0 | 6,6 | | 7,1 | |
| Ownership | | | | | | | | |
| State | 22 | 14,5 | 52 | 7,8 | | | | |
| State and Municipal | 103 | 69,4 | 566 | 85,0 | | | | |
| Municipal | 24 | 16,1 | 48 | 7,2 | | | | |
| Total | 149 | 100,0 | 666 | 100,0 | | | | |

| | Installed Capacity 31.12.1964 | | |
|-------------------------|-------------------------------|---------------|-------------|
| | Hydro MW | Thermal MW | Total MW |
| Private Power Plants | | | |
| Farms | 4 | 2 | 6 |
| Industry, Schools, etc. | 0 | 14 | 14 |
| Total | 4 | 16 | 20 |

Total Private Generation of electricity, estimated at 15 GWh

Gross Consumption of electricity in 1964, 3 640 kWh/capita

Consumption and Sale of Electricity in 1963

| Consumption | Retail Sales | | Revenue | | Average Prices |
|---|--------------|-------|---------|-------|----------------|
| | GWh | % | M.kr. | % | kr/kWh |
| Domestic Consumption | 116,9 | 22,1 | 118,6 | 39,0 | 1,01 |
| Space Heating | 83,2 | 15,7 | 20,9 | 6,9 | 0,25 |
| Commercial Lighting | 29,3 | 5,5 | 48,8 | 16,0 | 1,67 |
| Handicrafts | 13,7 | 2,6 | 23,8 | 7,8 | 1,74 |
| Large Power Industry | 77,6 | 14,6 | 49,5 | 16,3 | 0,64 |
| Public Lighting | 8,8 | 1,7 | 9,0 | 3,0 | 1,02 |
| Other Consumption | 23,4 | 4,4 | 11,7 | 3,8 | 0,50 |
| Total Ordinary Consumption | 352,9 | 66,6 | 282,3 | 92,8 | 0,80 |
| Fertilizer Plant | 128,0 | 24,2 | 6,6 | 2,2 | 0,05 |
| Cement Plant | 12,0 | 2,3 | 3,0 | 1,0 | 0,25 |
| Keflavik Airport (Nato-Base) | 36,7 | 6,9 | 12,3 | 4,0 | 0,36 |
| Total Special Consumption | 176,7 | 33,4 | 21,9 | 7,2 | 0,12 |
| Total Consumption | 529,6 | 100,0 | 304,2 | 100,0 | 0,57 |
| Transmission and distribution Losses, etc. | 111,8 | | | | |
| Total Generation | 641,4 | | | | |

Degree of Electrification (31.12.1964)

Percentage of Population with
access to electricity 97%

Rural Electrification (31.12.1964)

| | <u>No. of farms</u> | <u>%</u> |
|---|---------------------|----------|
| Power from public networks | 2 911 | 56.0 |
| - - own hydro plants | 480 | 9.2 |
| - - - diesel - | 574 | 11.1 |
| Total electrified | 3 965 | 76.3 |
| Without electricity | 1 235 | 23.7 |
| Total farms | 5 200 * | 100.0 |
| Total hydro generation in 1964 in percentage of the estimated technically available potential | | |
| | 1.9 | |

1.4 Utilization of Geothermal Energy

Total geothermal energy production 860 Tcal
(equivalent to about 120 000 tons of crude oil)

Population served by central heating
systems utilizing natural hot water 60 000

Average temperature of the water
in the houses, about 75° C

Area of greenhouses using natural
heat (31.12.1964) 105 000 m²

2. Notes on the Climate and Hydrology of Iceland

2.1 Climate

The climate of Iceland is of rather mild maritime type with relative mild but windy winter and rather cool summers.

For indication of temperature and precipitation some monthly and annual means are given for three meteorological stations: Reykjavík, Akureyri in the northern part of the country and Hólar in the southeasternmost part (see figure 1).

| | Temperature C° | | | | Precipitation mm | | | |
|-----------|----------------|------|------|------|------------------|------|------|------|
| | January | June | July | Year | May | June | Oct. | Year |
| Reykjavík | - 0.4 | 9.5 | 11.2 | 5.0 | 42 | 41 | 97 | 805 |
| Akureyri | - 1.5 | 9.3 | 10.9 | 3.9 | 15 | 22 | 57 | 474 |
| Hólar | 0.3 | 9.3 | 10.9 | 4.9 | 90 | 83 | 170 | 1632 |

| | | | | | | | | |
|---|---|---|---|---|---|---|-------------|---------------|
| Average duration of bright sunshine in Reykjavík a year (1930-49) | | | | | | | | 1 236.0 hours |
| " | " | " | " | " | " | " | in December | 6.4 " |
| " | " | " | " | " | " | " | " May | 187.9 " |

The mean daily range of temperature is negligible during winter but ca 2°C in summer. Maximum temperature on warmest days in summer may exceed 20°C and minimum on coldest days in winter is usually below - 20°C in the inland and on the northern coast.

Spring and early summer is the driest part of the year with some 15-20 days pr. month without rain in the southern part of the country and up to 24 days on the northern side.

2.2 Hydrology

Runoff

The average runoff for the country as a whole is approx. 55 litres per second per square kilometre. The geographical distribution is shown in Fig. 1. The highest runoff occurs near the south and west coast, in mountainous regions; the lowest in inland areas in the north and east.

Most drainage basins are relatively small; the largest is that of Jökulsá á Fjöllum in the north 7950 sq. kilometres; Thjórsá in the south 7530 sq. kilometres and Hvítá, also in the south, 6100 sq. kilometres. In spite of this modest size of the catchments, the relatively high runoff per unit area create rivers of appreciable magnitudes. Thus the mean discharge of the three rivers mentioned above is 190, 394 and 392 kilolitres per second, respectively.

Stream-types

Icelandic streams may be divided into two basic types, viz. (1) glacial streams and (2) clearwater or non-glacial streams, according to whether or not they receive a substantial part of their summer discharge from glacier meltwater. As a matter of fact, a pure glacial stream can only exist at the snout of a glacier, since after leaving the glacier it receives additional water as surface runoff from non-glaciated areas, and as groundwater. However, in common usage, these streams are called glacial streams throughout their whole length, mainly because of the characteristic milky to brownish colour of such streams which they retain all the way to mouth. The colour stems from fine particles of glacial flour - an erosion product from the bed of the glaciers - that are suspended in the water. About ten percent of Iceland is covered with glaciers and all the major streams in the country are glacier streams.

The clearwater streams may again be divided into two subgroups viz. (1) dragá or direct run-off streams and (2) lindá or ground-water fed streams, according to whether the river is fed predominantly by surface or subsurface run-off. That again depends primarily on the geology of the basin, especially its permeability. Dragá streams thus tend to be associated with impermeable basins; lindá streams with permeable ones. Naturally, since the permeability may vary between wide limits within even a small basin, most clearwater streams are more or less a mixture of the two types. However, the characteristics of each are very marked in the case of many Icelandic rivers, notably the lindá features of many streams in the volcanic regions of the country where large areas are covered with highly permeable materials like volcanic ash and lava, with practically no surface runoff. These lindá rivers may have a remarkably even flow throughout the year; a feature of great practical importance from a development standpoint.

Many of the largest rivers of Iceland are found in the volcanic areas.

Each of the three stream types, glacial dragá and lindá rivers has its typical annual flow pattern. This is illustrated in Fig. 2. The ordinates are expressed as percentages of the mean in order to enlighten comparison. Actually, the mean discharge of all three examples is very nearly the same, 30 kl/s. Note particularly the extreme uniformity of the lindá river.

Many Icelandic streams, and especially the major ones are mixtures of all three stream types. This fact, especially the lindá component of the glacial rivers is of great practical importance, since it is primarily this component which determines the low flow conditions of these rivers.

Water resources

Since Iceland has abundant precipitation, water supply for domestic and industrial purposes has never been a serious problem here except in a few special cases, and probably will not be for a long time to come. Hydro-electric power generation

is by far the most important potential use of the water resources of the country. Almost negligible quantities are uses for irregation a few weeks of the year and there is no river navigation or floating of timber. Freshwater fisheries are already of some importance and have good development possibilities. They are probably the only economic activity that may offer any noteworthy competition with power generation for use of the water in the future. Flood damage is practically non-existent and flood control is therefore of very small economic importance. Water resources developments in Iceland, therefore, are essentially single purpose undertakings and will continue to be so for a long time. That purpose is power generation.

Fig. 1

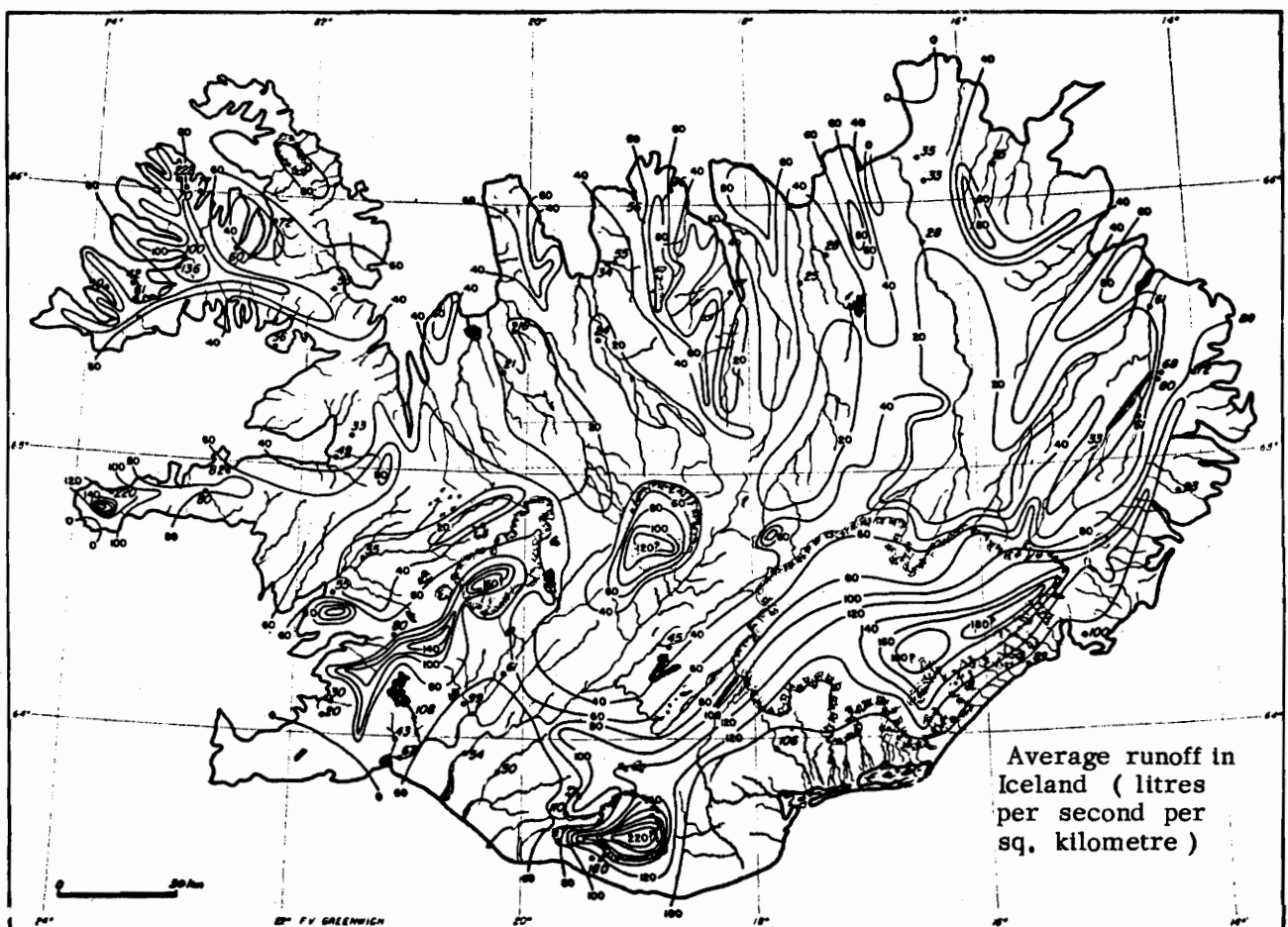
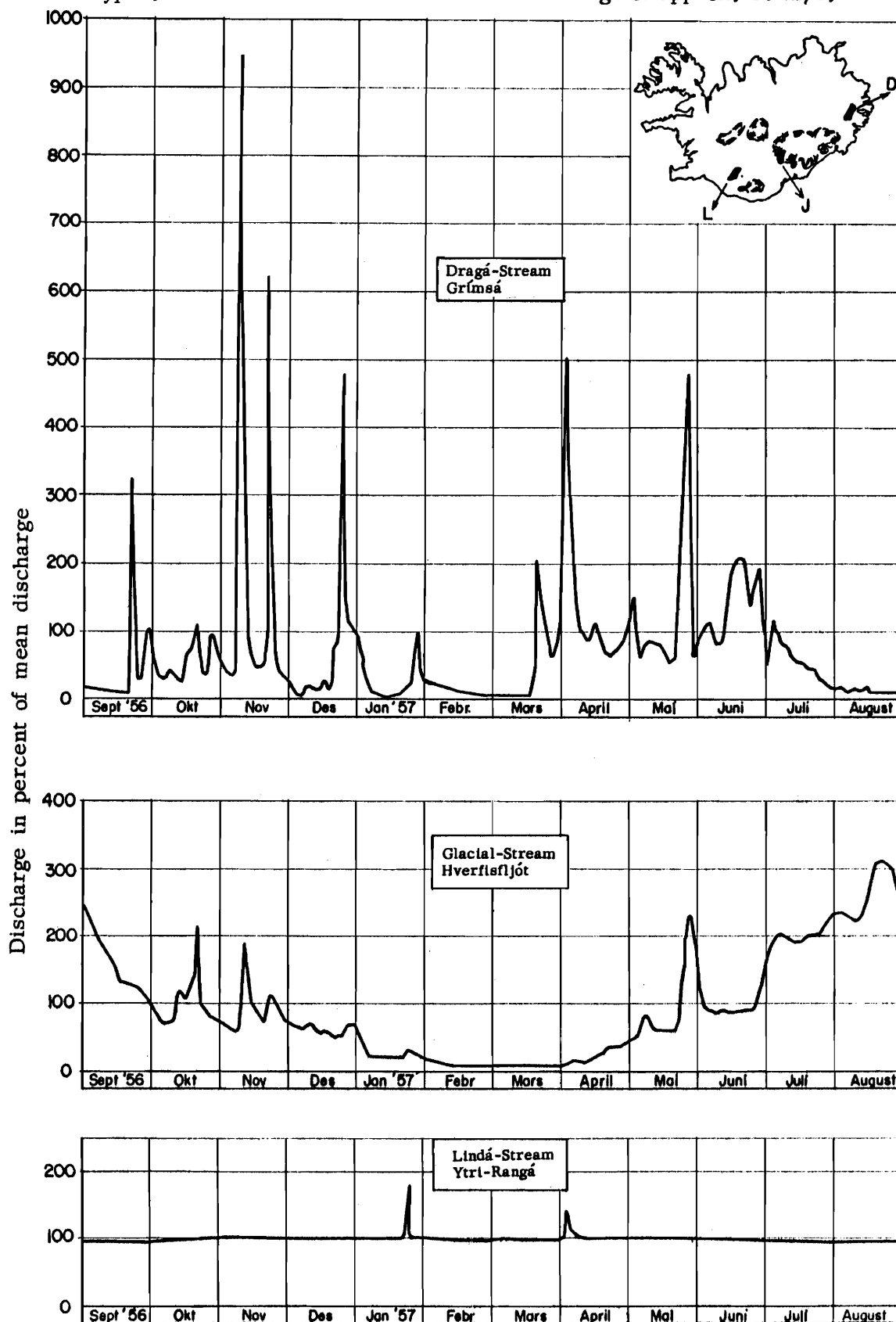


Fig. 2

Comparison of the annual flow pattern of dragá, glacial and lindá stream types. - All three rivers have a mean discharge of approx. 30 kl/s.



3. The Energy Resources of Iceland

3.1 The Hydro Power Potential

The total technically harnessable water power in Iceland is estimated at 35.000 GWh a year under normal and 31.000 GWh a year under adverse hydrological conditions.

Figure 3 shows the geographical distribution of the power potential. The river basins with the greatest potential are the Thjórsá Basin in the south, with around 30% ; Hvítá Basin, also in the south with 13% ; the Jökulsá á Fjöllum Basin in the north, with 12% and the Jökulsá á Brú Basin in the east, with 13% of the total resources.

The distribution of the power potential is favourable when compared to the population distribution since the greatest potential is found a short distance from the most densely populated regions.

Only about 2 percent of this power has been developed as yet. The water power resources are considered among the principal natural assets of the country, along with the fishing banks, the grasslands and the geothermal energy potential.

The above figures 35.000 and 31.000 GWh a year, represent the aggregate output of about 90 potential sites, the development of which is considered technically feasible. Many of these sites have only a small output. There are about 36 sites with an annual energy of 200 GWh or more each and their aggregate output is estimated at 30.000 GWh a year under normal hydraulicity conditions, or 86 percent of the total. The geographical distribution of these sites is shown by the circles in Fig. 4 where in a few cases adjacent sites have for reasons of clarity been reproduced by a single circle.

No attempt has as yet been made to assess the part of the technical potential that is economically harnessable, since in most cases the necessary site data are insufficient for cost estimation. It is expected that many of the smaller sites (below 200 GWh a year) will not prove economical but that most of the larger ones will be so.

Fig. 3

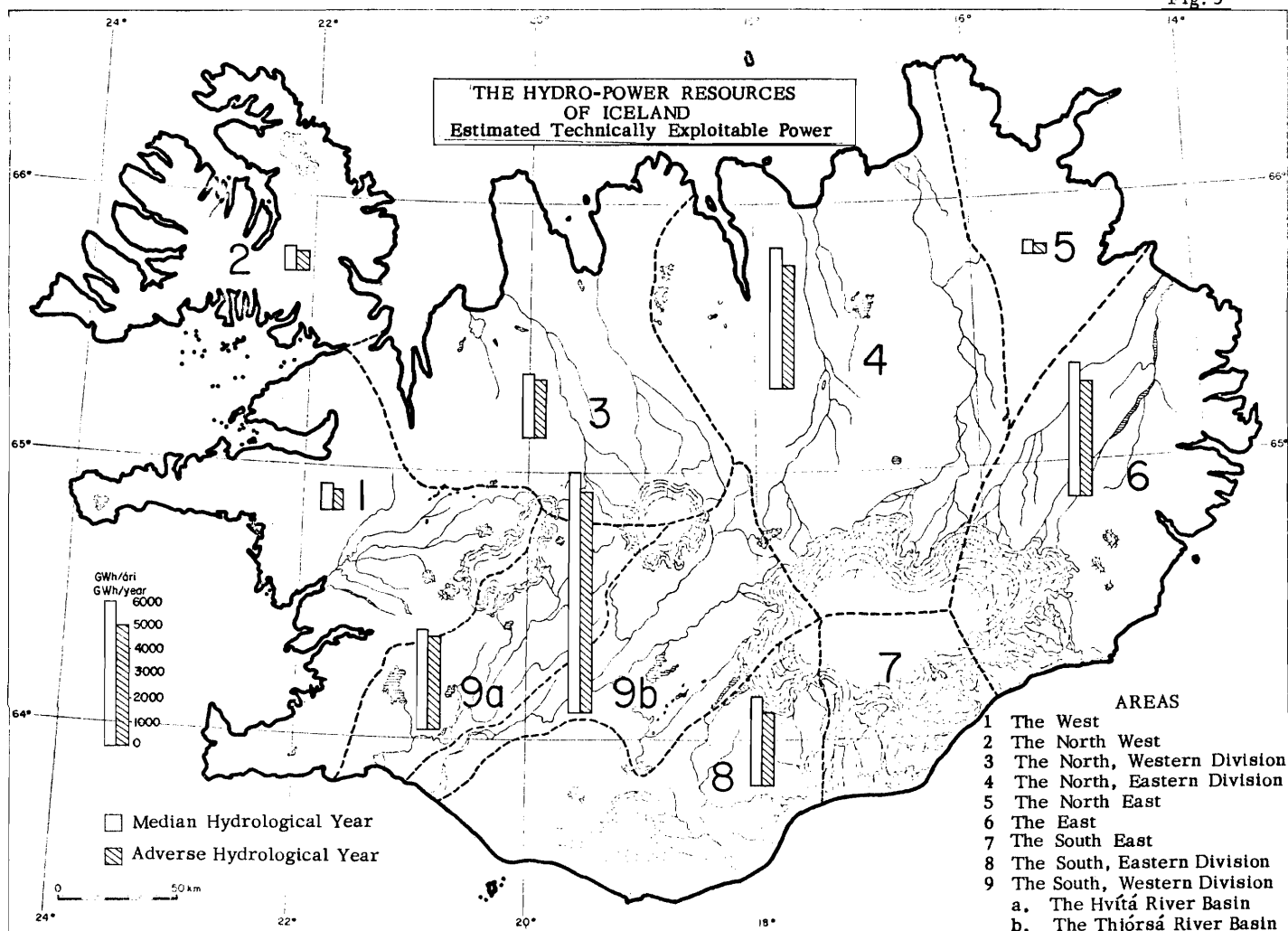
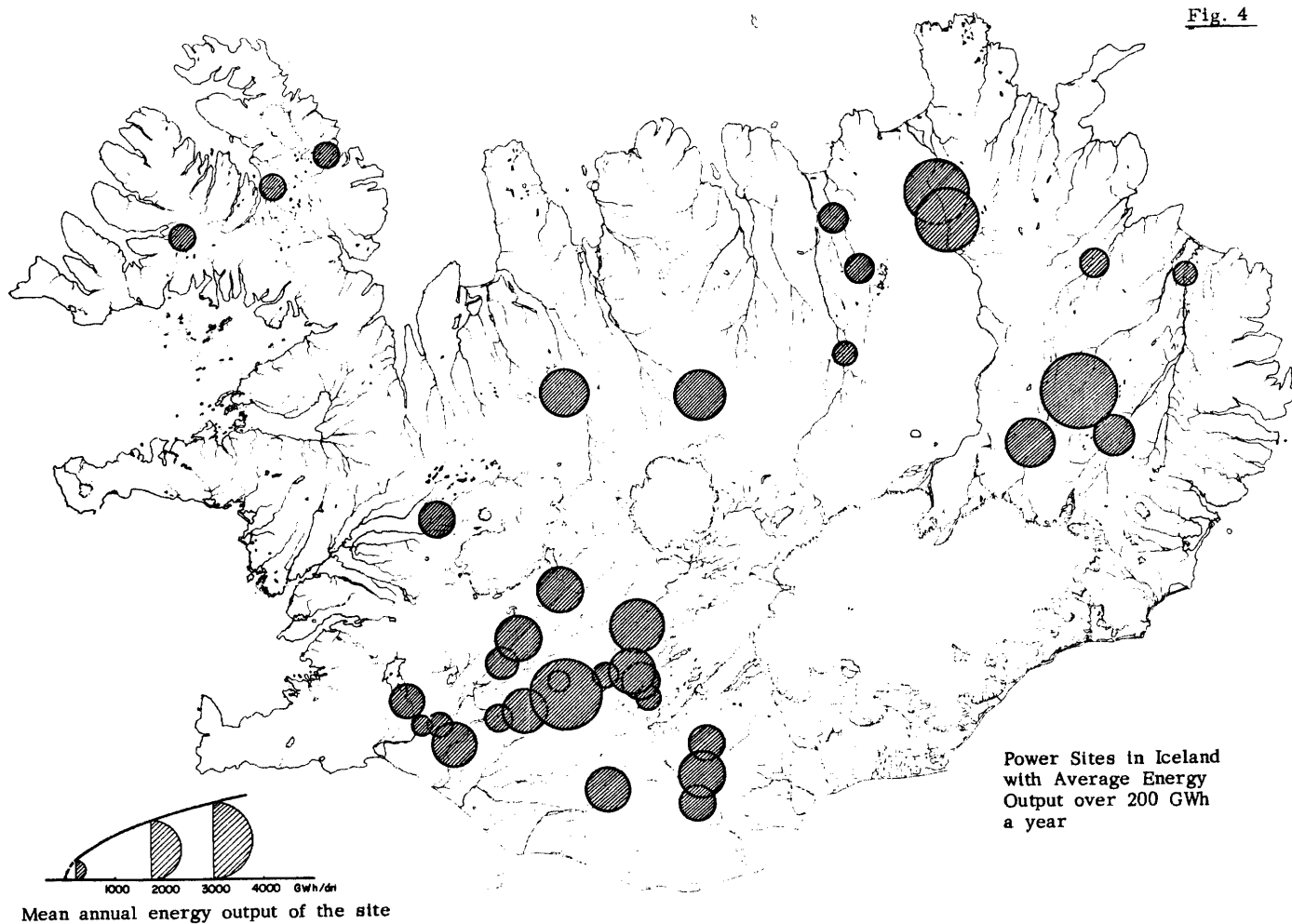


Fig. 4



3.2 Geothermal Energy Potential

Geothermal heat is another important source of energy in Iceland. It occurs in about 250 so-called low-temperature thermal areas (characterized by water with a temperature of up to 100 degrees centigrade) and 14 high temperature areas (characterized by natural steam). Two basically different forms of geothermal heat occurrence should be distinguished : (1) recurrent form, which is comparable to hydro resources, consisting of the natural dissipation of heat to the surface in the thermal areas; and (2) non-recurrent form, analogous to fuel deposits, consisting of the heat content of the hot bedrock of these areas. The natural heat dissipation of all thermal areas has been very roughly estimated at one million kilocalories per second and the bedrock heat reservoir at between 10^7 and 10^8 Tcal (10^9 kilocalories) of which between one and ten percent is revocerable, depending on bedrock permeability, method of exploitation, and other factors. From the utilization standpoint the non-recurrent heat content of the bedrock is by far the most important form of geothermal energy so that the geothermal resources may roughly be characterized as exhaustible heat mines with a recoverable heat equivalent to several hundred million tons of oil. The production of geothermal heat in the country in 1964 was equivalent to approximately 120 000 tons of oil. Geothermal heat has in recent years been used for space heating as well as for heating of greenhouses and swimming pools, and the use is increasing.

The largest undertaking of this kind is the Reykjavík District Heating System, which now supplies hot water for space heating and domestic hot water use to about 60 % of the city's population. It is planned to extend the system to the whole city in the next few years. Several other towns and villages are being heated in the same way. Prospecting work and studies of geothermal space heating systems for other towns which do not have one now are steadily going on. Furthermore, studies of the possibilities of using geothermal energy for industrial purposes have also been undertaken in recent years. Last, but not least, serious considerations are being given to the use of this energy for the production of electric power, and a 16 MW geothermal power plant has reached the final design stage, but has not been constructed as yet. There appears to be no special technical obstacles to the utilization of geothermal energy for power production, and the studies undertaken to date indicate that the cost of power from geothermal plants may, at least in some instances, be approximately the same as from hydro plants. Conversion to electric energy may turn out to be the only practical way of utilizing those geothermal areas that are situated far from the populated parts of the country.

Fig. 5

